

Growth Boroughs Housing & Population Change

Housing

- The number of households across the 6 Growth Boroughs is estimated to increase by 285,800 between 2011 and 2041 – accounting for 31.2% of the total London housing growth (917,300)
- The number of households within Royal Greenwich is anticipated to increase by 51,400 (50.7%). This change also accounts for 18% of the total housing change seen across the Growth Boroughs; and 5.6% of London's total household change
- Tower Hamlets is estimated to see a 70% increase in the number of homes, the largest rate across the Growth Boroughs. The lowest rate could be seen in Waltham Forest (23.5%), whereas the Royal Borough is ranked 4th (50.7%)

Table 1: Growth Borough's Household Projection 2011 to 2041

Growth Borough	Royal Greenwich	Barking & Dagenham	Hackney	Newham	Tower Hamlets	Waltham Forest	6 Growth Boroughs	London
2011	101,435	70,107	102,084	102,340	102,051	97,430	575,448	3,278,340
2014	110,045	75,327	106,225	111,159	110,630	100,407	613,793	3,396,539
2017	118,199	79,512	110,437	119,217	122,543	102,959	652,868	3,517,356
2021	128,553	84,429	116,375	129,952	139,807	106,138	705,253	3,679,080
2025	138,255	89,426	123,142	142,177	154,540	109,496	757,036	3,837,472
2029	144,527	92,039	128,238	150,697	160,568	112,369	788,439	3,941,969
2033	147,934	97,433	132,931	155,470	165,197	115,053	814,017	4,030,166
2037	150,386	103,753	137,488	158,994	169,359	117,674	837,654	4,112,929
2041	152,838	110,073	142,046	162,517	173,521	120,295	861,290	4,195,691

Source: Greater London Authority 2013 Round of SHLAA-based Household Projections

Table 2: Comparison of Projected Household Change across the Growth Boroughs

Growth Borough	Change 2011-2041	% Change 2011-2041	% of Growth Boroughs Change	% of London Change
Royal Greenwich	51,403	50.7%	18.0%	5.6%
Barking and Dagenham	39,966	57.0%	14.0%	4.4%
Hackney	39,962	39.1%	14.0%	4.4%
Newham	60,177	58.8%	21.1%	6.6%
Tower Hamlets	71,469	70.0%	25.0%	7.8%
Waltham Forest	22,865	23.5%	8.0%	2.5%
6 Growth Boroughs	285,843	49.7%		31.2%
London	917,351	28.0%		

Source: Greater London Authority 2013 Round of SHLAA-based Household Projections

Population

- Population across the 6 Growth Boroughs is estimated to increase by 537,000 between 2011 and 2041 – accounting for 33.3% of the total London population growth (over 1.6 million)
- The Royal Greenwich population is anticipated to increase by almost 96,000 (37.5%). This change also accounts for 17.8% of the total 6 Growth Borough population change; and 5.9% of the total London population change
- The largest rate of population change across the Growth Boroughs is anticipated in Tower Hamlets (51.3%), whereas the lowest could be seen in Waltham Forest (14.1%). The Royal Borough is ranked 4th (37.5%)

Table 3: Growth Borough's Population Projection 2011 to 2041

Growth Borough	Royal Greenwich	Barking & Dagenham	Hackney	Newham	Tower Hamlets	Waltham Forest	6 Growth Boroughs	London
2011	255,483	187,395	247,587	311,917	256,694	260,373	1,519,449	8,210,023
2014	275,101	201,042	254,459	331,419	273,141	266,865	1,602,027	8,469,581
2017	293,253	211,205	261,469	348,788	297,562	272,198	1,684,475	8,720,642
2021	315,222	222,084	271,371	371,223	332,233	277,827	1,789,960	9,024,787
2025	334,665	232,095	283,376	398,094	360,384	283,142	1,891,756	9,312,810
2029	344,430	234,939	291,568	414,723	369,374	286,554	1,941,588	9,453,433
2033	347,523	244,518	299,845	421,962	375,808	289,721	1,979,377	9,566,564
2037	349,122	256,545	308,797	426,760	381,861	293,147	2,016,232	9,686,783
2041	351,336	268,854	318,425	432,274	388,414	297,167	2,056,470	9,822,510

Source: Greater London Authority 2013 Round of Demographic Projections (SHLAA-based ward projections)

Table 4: Comparison of Projected Population Change across the Growth Boroughs

Growth Borough	Change 2011-2041	% Change 2011-2041	% of Growth Boroughs Change	% of London Change
Royal Greenwich	95,853	37.5%	17.8%	5.9%
Barking and Dagenham	81,459	43.5%	15.2%	5.1%
Hackney	70,838	28.6%	13.2%	4.4%
Newham	120,357	38.6%	22.4%	7.5%
Tower Hamlets	131,720	51.3%	24.5%	8.2%
Waltham Forest	36,794	14.1%	6.9%	2.3%
6 Growth Boroughs	537,021	35.3%		33.3%
London	1,612,487	19.6%		

Source: Greater London Authority 2013 Round of Demographic Projections (SHLAA-based ward projections)